

Financial Analyst
Toronto, Ontario

Blumont Annuity Company, formerly known as Brookfield Annuity Company, is a life insurance company licensed in 2016. We are the only Canadian life insurer that is primarily focused on providing annuity solutions to defined benefit pension plans, associations and individuals across Canada. The company has experienced exponential growth since inception, ranking as high as 2nd in Canadian group annuity sales and is well-positioned for long-term success.

For more information about Blumont Annuity Company, visit our website at www.blumontannuity.ca.

Blumont Annuity Company is wholly owned by Brookfield Wealth Solutions Ltd. (“**BWS**”). BWS is focused on securing the financial futures of individuals and institutions through a range of retirement services, wealth protection products and tailored capital solutions. Through its operating subsidiaries, BWS offers a broad range of insurance products and services, including annuities, personal and commercial property and casualty insurance and life insurance.

Blumont Annuity is hiring a **Financial Analyst** to be part of the company’s finance team. This role will report to the Senior Manager, Finance and will have exposure to all aspects of the company’s annuity operations, including cash management, financial reporting and analysis, systems and databases, as well as accounts payable and expenses. Given our team-based approach, there is an opportunity to interact with other functions and departments, including actuarial, investments, risk, and compliance.

Responsibilities:

- Support monthly and quarterly close cycles (e.g., monthly management reports, quarterly financial statements, quarterly regulatory returns)
- Help in the preparation of the company’s IFRS financial statements, regulatory returns, and financial analyses for the company’s Board on a quarterly and annual basis
- Produce various analyses and reports for distribution to the senior management and parent company
- Liaise with internal and external auditors in relation to audit, including SOX compliance
- Work closely with parent company’s finance team to produce quarterly consolidation package and ad-hoc analyses as needed
- Financial reporting and analysis support including preparing journal entries, reconciliations, maintaining subledgers, recording accruals, and assisting in preparing reports such as regulatory returns
- Work closely with investment managers to ensure timely funding and settlement of investments and derivatives
- Assist with liquidity management and treasury functions such as preparing cash reports and forecasts, monitoring balances and managing cash movements
- Process weekly disbursements using the accounting system via cheques, electronic funds transfer and wire payments
- Continuously look for and implement efficiencies and improvements in processes and controls
- Assist with annual business planning and quarterly forecasting
- Assist with tax compliance, forecasting and planning
- Assist with analyzing technical accounting matters and regulatory updates

Requirements:

- Undergraduate degree in Accounting or other related field
- Completed or proceeding in CPA or related designation
- Strong attention to detail and accuracy
- Ability to multi-task and perform well in a dynamic, complex, and fast-paced environment
- Dedicated, motivated, committed, and resourceful to work as part of a small team
- Strong analytical skills and ability to resolve issues in an effective and practical manner
- Team player with excellent communication, collaboration and relationship management skills
- Possesses high professional standards and exemplifies exceptional integrity

Email your application to careers.canada@blumontannuity.com include your resume and any covering comments you wish to provide.

Note: The anticipated compensation for this position ranges from \$60,000 to \$90,000. The specific offer may vary depending upon the candidate's skills and experience, job-related knowledge, education, certifications, along with organizational requirements. Decisions will be made on a case-by-case basis. This position is posted to filling an existing vacancy. Artificial intelligence (AI) is not used, and all hiring decisions are made by our team. Only shortlisted candidates will be contacted. We are committed to providing accommodation for people with disabilities throughout the recruitment process. If you require support, please let us know and we will work with you to meet your needs. All applicants must be legally eligible to work in Canada. Employment is contingent upon the satisfactory completion of pre-employment background and reference checks.